UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 7, 2026

AIxCrypto Holdings, Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware	**001-37428**	**26-3474527**
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

1990 E. Grand Ave. **El Segundo, CA**	**90245**
(Address of Principal Executive Offices)	(Zip Code)

Registrant's Telephone Number, Including Area Code: **(760) 452-8111**

5857 Owens Avenue, Suite 300
Carlsbad, California 92008
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value $0.001 per share	AIXC	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 2.02 Results of Operations and Financial Condition

On August 7, 2026, the Company issued a press release announcing its financial and operational results for the three months ended June 30, 2026, and an investor webcast that occurred on August 7, 2026 to discuss such results and update shareholders on general corporate developments. The press release and the investor presentation are attached as Exhibits 99.1 and 99.2, respectively, to this Current Report on Form 8-K (this "Form 8-K") and are incorporated herein by reference.

The information contained in this Form 8-K provided under Items 2.02 and 7.01 and Exhibits 99.1 and 99.2 attached hereto are furnished to, but shall not be deemed filed with, the U.S. Securities and Exchange Commission or incorporated by reference into the Company's filings under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

Item 7.01 Regulation FD Disclosure.

Reference is made to the disclosure in Item 2.02 of this Form 8-K, which disclosure is incorporated herein by reference.

Forward-Looking Statements

Exhibits 99.1 and 99.2 attached hereto contain, and may implicate, forward-looking statements regarding the Company, and include cautionary statements identifying important factors that could cause actual results to differ materially from those anticipated.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	Description
99.1	Press release dated August 7, 2026.
99.2	Investor Presentation dated August 7, 2026.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

		AIxCrypto Holdings, Inc.
Date: August 7, 2026	By:	*/s/ Jerry Wang*
	Name:	Jerry Wang
	Title:	Chief Executive Officer and Director

Exhibit 99.1

AIxCrypto Holdings Reports Second Quarter 2026 Results

RoboShare Introduced Successfully and Designated Top Operating Priority for the Second Half of 2026; Operating Expenses Decline 32% Sequentially

- Introduced RoboShare, an on-demand robot sharing and matchmaking marketplace — an "Uber plus Turo for robots" — at Automate 2026 on June 22, 2026, available at RoboShare.com
- Los Angeles pilot preparations underway; initial marketplace-facilitated activity targeted to begin in August 2026, with initial revenue anticipated beginning in the third quarter, subject to operational readiness, execution, and applicable revenue-recognition requirements
- Total operating expenses of $2,959,325 decreased by 32% from $4,333,721 in the first quarter of 2026; sales and marketing expenses of $85,715 decreased by 87% from $638,222 in the first quarter of 2026 as front-loaded brand-launch spend rolled off
- Total current liabilities declined by 48% to $1,721,003 from $3,329,237 at year-end 2025; no outstanding indebtedness at August 7, 2026
- No new shares issued during the second quarter — common shares outstanding of 20,234,993 at June 30, 2026, unchanged from March 31, 2026; shares outstanding increased from 5,160,383 at December 31, 2025, principally through the first-quarter conversion of Series B preferred shares
- Completed the $12.0 million Faraday Future securities investment in April 2026, held indirectly through a third-party fiduciary under an entrusted investment agreement

LOS ANGELES, CA, August 7, 2026 — AIxCrypto Holdings, Inc. (NASDAQ: AIXC) ("AIxC" or the "Company"), a Nasdaq-listed technology company building a three-layer architecture spanning the infrastructure, protocol, and application layers, today announced financial results for the second quarter ended June 30, 2026. The quarter marked the Company's transition from strategic planning toward focused execution, anchored by the June 22 launch of RoboShare at Automate 2026 and, in July, its designation as the Company's top operating priority for the second half of 2026.

"This quarter, we made a deliberate choice about focus. We launched RoboShare at Automate in June, and in July designated it as the Company's top operating priority for the second half of 2026, concentrating resources behind what we believe is our nearest path to revenue," said Jerry Wang, Chief Executive Officer. "The operational and platform insights generated through RoboShare are also expected to inform the continued development of our broader infrastructure capabilities.."

"The financial results for the second quarter mirror the operating narrative: progress toward commercialization, a declining cost base, and an unchanged share count," said **Jay Sheng, President and Chief Financial Officer**. "Our capital priorities are unchanged — commercialization of RoboShare and expense discipline — while maintaining disciplined liquidity and capital allocation."

Second Quarter 2026 and Recent Business Highlights

RoboShare — Marketplace Launch and Los Angeles Pilot. At Automate 2026, the Company introduced RoboShare, an on-demand robot sharing and matchmaking marketplace connecting robot owners with enterprises, educational institutions, and other users seeking flexible access to robotic equipment and services. The platform is available at RoboShare.com and supports both whole-machine and service-based usage; the Company also introduced the City Partner program for local network operators. Preparations for the Los Angeles pilot are underway across local sales, customer service, dispatch, warehouse and delivery logistics, operator training, and standardized operating procedures. During approximately the first ninety days, the Company intends to monitor cumulative usage days, repeat-customer activity, per-order economics, and overall operational readiness; decisions regarding expansion into additional markets, including Silicon Valley and New York, will depend on pilot performance, partner readiness, and local market conditions.

Robot Second Life Cycle. Alongside RoboShare, the Company introduced the Robot Second Life Cycle — the concept that a robot can continue creating value after its initial sale through utilization value, extended-use value, and network value. The model is intended to be asset-light: previously sold robots and robots supplied by third-party owners are being onboarded as available supply, allowing the marketplace to expand without requiring the Company to purchase all of the robots listed through the platform.

AI Agent and Ecosystem Development. The Company began initial internal enterprise testing of certain AI Agent capabilities in April, evaluating workflow integration and refining vertical use cases, and anticipates initial revenue generation beginning in the third quarter through Agentir products. The Company continues to advance selected proof-of-concept initiatives through strategic partnerships, including its collaboration with Faraday Future, its majority stockholder, as a lead ecosystem partner.The Company's EAI Platform and RWA tokenization work continue, but both are sequenced behind RoboShare and are moving on longer timelines. The Company is not attaching new dates at this time, and the timelines previously indicated in May should no longer be relied upon..

Legacy Portfolio Resolution. In May 2026, the Company completed the sale of all outstanding loan and creditor interests in all Marizyme promissory notes, eliminating its remaining Marizyme note exposure, and the Board approved the structured wind-down of the Company's legacy biotechnology business. In April 2026, the Company completed its $12.0 million investment in securities of Faraday Future Intelligent Electric Inc. (NASDAQ: FFAI), held through an entrusted investment arrangement and presented as parent company equity held at cost within stockholders' equity.

Second Quarter 2026 Financial Summary

Total operating expenses were $2,959,325 for the second quarter of 2026, compared to $1,683,747 in the prior-year quarter, and declined 32% sequentially from $4,333,721 in the first quarter of 2026 as cost-normalization measures took effect. Sales and marketing expenses were $85,715, down from $638,222 in the first quarter, which carried front-loaded brand-launch investment. General and administrative expenses were $2,868,537, compared to $1,394,932 in the prior-year quarter. The current quarter amount included non-recurring director resignation fees of approximately $395,000, together with increases in wages, consulting fees, and legal fees as described in the Form 10-Q. Credit loss expense was zero, compared to $271,000 in the prior-year quarter.

Net loss was $4,187,605 for the second quarter of 2026, a sequential decrease from $6,079,016 in the first quarter of 2026, and compared to a net loss attributable to the Company of $1,687,003 in the prior-year quarter. The second-quarter loss included a $984,364 non-cash net loss on digital assets attributable entirely to fair-value remeasurement — the Company neither purchased nor sold digital assets during the quarter — and a one-time $375,844 loss on settlement of the Marizyme notes (presented in the Form 10-Q as loss on settlement of short-term note receivable). Net loss per share, basic and diluted, was $(0.21) for the quarter and $(0.73) for the six months, on weighted-average shares outstanding of 20,286,192 and 14,030,150, respectively.

Balance sheet. As of June 30, 2026, the Company had cash and cash equivalents of $577,328, compared to $19,332,707 at December 31, 2025, and digital assets with a fair value of $5,212,903, compared to $10,250,497 at December 31, 2025, for a combined carrying value of approximately $5.8 million. As stated in the Form 10-Q, the Company's digital assets are not classified as cash equivalents and are subject to significant market price volatility. Total assets were $7,402,799, compared to $31,279,846 at December 31, 2025.

In April 2026, the Company completed its $12.0 million investment in securities of Faraday Future Intelligent Electric Inc. (NASDAQ: FFAI), held through an entrusted investment arrangement and presented as parent company equity held at cost within stockholders' equity.

Total stockholders' equity was $5,681,796, compared to $27,950,609 at December 31, 2025. Net cash used in operating activities was $7,939,909 for the six months ended June 30, 2026. Total current liabilities declined to $1,721,003 from $3,329,237 at December 31, 2025, driven principally by the reduction of related-party payables to $237,292 from $1,648,945. The Company had no outstanding indebtedness for borrowed money at June 30, 2026. Additional information regarding the Company's liquidity, capital resources, and going-concern considerations is set forth in the Company's Quarterly Report on Form 10-Q for the quarter ended June 30, 2026.

Conference Call Information

AIxCrypto Holdings will host a conference call on Friday, August 7, 2026, at 7:30 PM Eastern Time to discuss its second quarter 2026 results. The call will be hosted by Jerry Wang, Chief Executive Officer, and Jay Sheng, President and Chief Financial Officer. Dial-in: 1-877-407-9716 or 1-201-493-6779. Webcast: https://callme.viavid.com/viavid/?$Y2FsbG1lPXRydWUmcGFzc2NvZGU9MTM3NTk1MzMmaD10cnVlJmluZm89Y29tcGFueSZyPXRydWUmQj02. A replay will be available on the Company's investor relations website.

About AIxCrypto Holdings, Inc.

AIxCrypto Holdings, Inc. (Nasdaq: AIXC) is a Nasdaq-listed technology company building a three-layer architecture spanning the infrastructure, protocol, and application layers. Through the convergence of AI Agents and Embodied AI (EAI) devices, AIXC is developing technology intended to enable heterogeneous intelligent entities—robots, smart vehicles, and other edge devices—to autonomously discover, collaborate, and execute tasks with one another without centralized intermediaries, driving the advancement of the Silicon Economy.

FORWARD-LOOKING STATEMENTS

This communication — including any presentation, press release, investor materials or other document of which it forms a part (this "Communication") — contains "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995, as amended, and other securities laws, regarding AIxCrypto Holdings, Inc. ("AIxCrypto," the "Company," "us," "our," or "we") and our industry. All statements, whether written or oral, other than statements of historical fact — including any financial projections and any statements regarding future events, our strategy, plans, objectives, expectations, or anticipated actions or results — are forward-looking statements. You can often identify forward-looking statements by words such as "may," "might," "will," "shall," "should," "expects," "plans," "anticipates," "could," "intends," "targets," "projects," "contemplates," "believes," "estimates," "predicts," "potential," "goal," "objective," "seeks," "likely," or "continue," or the negative of these terms or other similar expressions; the absence of these words does not mean a statement is not forward-looking. These statements reflect our current expectations and projections about future events as of the date of this Communication and are necessarily based on estimates and assumptions that, while considered reasonable by management, are inherently uncertain. AIxCrypto can give no assurance that such forward-looking statements or financial projections will prove to be correct.

Actual results may differ materially from those expressed or implied by these forward-looking statements as a result of numerous risks and uncertainties, both general and specific, including, but not limited to: business, economic, market and capital-market conditions; the heavily regulated industry in which we operate; current or future laws or regulations and new interpretations of existing laws or regulations; the inherent volatility and regulatory uncertainty associated with digital assets and cryptocurrencies; evolving money-transmission, payments and digital-asset regulatory requirements applicable to our payment and settlement arrangements; risks associated with the early-stage and beta nature of our operations, including our dependence on third-party merchants and service providers and our ability to scale our platform; risks related to our expansion into new markets, jurisdictions, services and operating modalities, including aerial and unmanned aircraft operations, and the regulatory approvals and clearances required for such operations; changes in market demand for, and the pricing of, our products and services; our relationships with our customers and business partners; our ability to successfully define, design and release new products in a timely manner that meet our customers' needs; competition in our industry; the failure of counterparties to perform their contractual obligations; systems, network, telecommunications or service disruptions, failures or cyber-attacks; our ability to obtain additional financing on reasonable terms or at all; litigation costs and outcomes; our ability to maintain and enforce our intellectual property rights and to defend against third-party claims of infringement; our ability to attract, retain and motivate qualified personnel; and our ability to manage our growth. This list of factors is not exhaustive. Additional risks and uncertainties are described more fully in our filings with the U.S. Securities and Exchange Commission (the "SEC"), including our Annual Report on Form 10-K for the year ended December 31, 2025 and our subsequent filings, which are available on the SEC's website at www.sec.gov.

The forward-looking statements in this Communication speak only as of the date hereof. Except as required by law, neither AIxCrypto nor any other person undertakes any obligation to update or revise any forward-looking statement or financial projection set out herein, whether as a result of new information, future events or otherwise. This Communication is provided for informational purposes only, does not constitute investment, tax or legal advice or any investment recommendation, and does not take into account the investment objectives or financial situation of any person. AIxCrypto reserves the right to amend or replace the information contained herein, in whole or in part, at any time, and undertakes no obligation to notify any recipient thereof. Readers are cautioned not to place undue reliance on these forward-looking statements. This caution is made under, and these forward-looking statements are intended to be covered by, the safe-harbor provisions of the Private Securities Litigation Reform Act of 1995.

Investor Relations Contact

AIxCrypto Holdings, Inc.
Email: IR@aixcrypto.ai
Phone: +1 (760) 452-8111

AIXCRYPTO HOLDINGS, INC.
CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

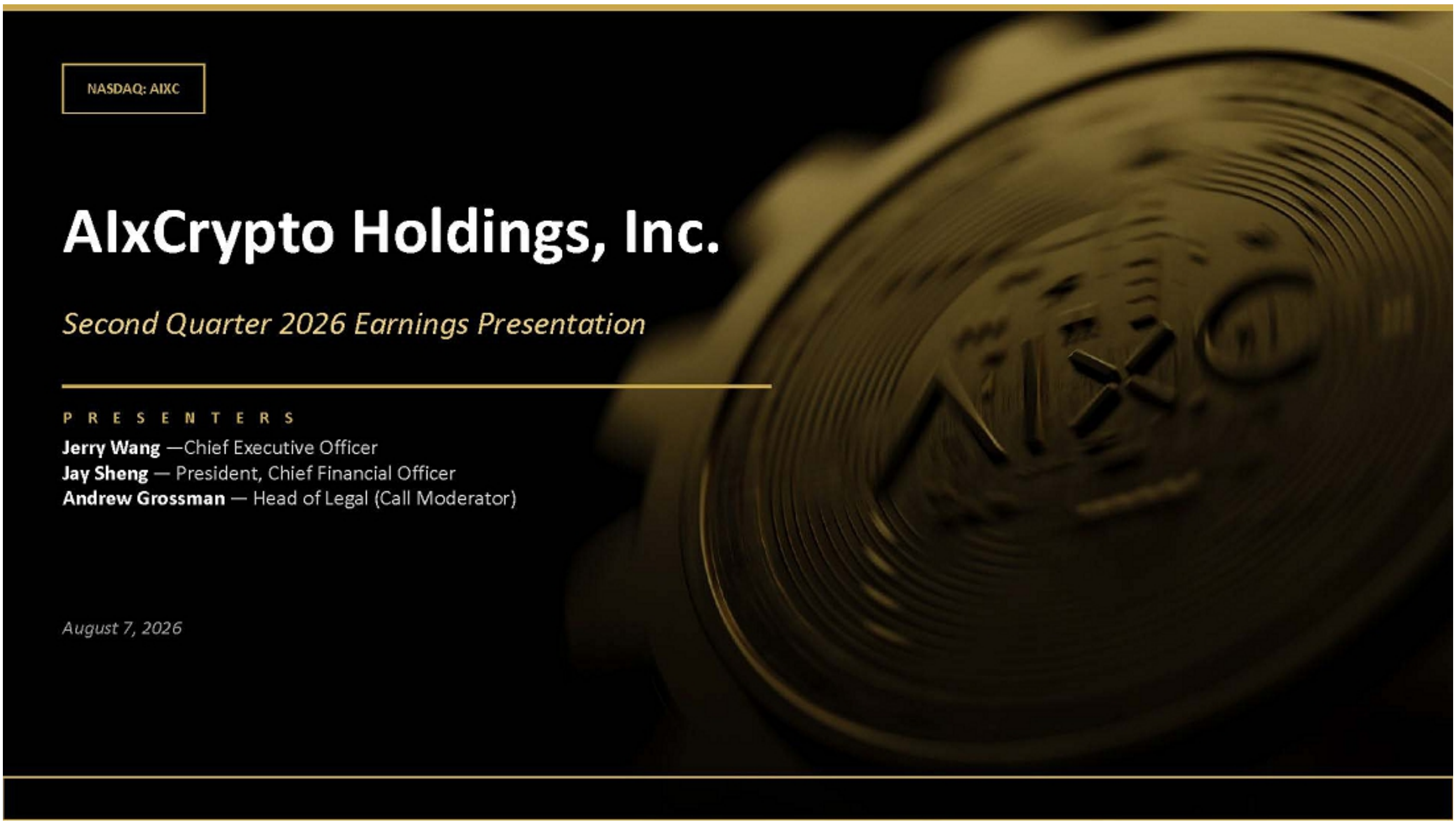
	Three Months Ended June 30, 2026	Three Months Ended June 30, 2025	Six Months Ended June 30, 2026	Six Months Ended June 30, 2025
Revenue	—	—	—	—
Expenses				
General and administrative	$ 2,868,537	$ 1,394,932	$ 6,416,390	$ 3,889,464
Sales and marketing	85,715	—	723,937	—
Research and development	5,073	17,815	10,145	50,982
Credit loss expense – short-term note receivable	—	271,000	142,574	468,000
Total expenses	**2,959,325**	**1,683,747**	**7,293,046**	**4,408,446**
Loss from operations	**(2,959,325)**	**(1,683,747)**	**(7,293,046)**	**(4,408,446)**
Total other expense (income), net	1,228,280	1,670	2,973,575	(76,893)
Loss before provision for income taxes	(4,187,605)	(1,685,417)	(10,266,621)	(4,331,553)
Provision for income taxes	—	—	—	35
Net loss	**(4,187,605)**	**(1,685,417)**	**(10,266,621)**	**(4,331,588)**
Deemed dividend arising from warrant down-round provision	—	(1,586)	—	(1,586)
Net loss attributable to AIxCrypto Holdings, Inc.	**$ (4,187,605)**	**$ (1,687,003)**	**$ (10,266,621)**	**$ (4,333,174)**
Net loss per common share, basic and diluted	$ (0.21)	$ (1.00)	$ (0.73)	$ (2.76)
Weighted-average shares outstanding, basic and diluted	20,286,192	1,683,881	14,030,150	1,570,925

Components of total other expense (income), net are set forth in the Company's Form 10-Q for the quarter ended June 30, 2026.

CONDENSED CONSOLIDATED BALANCE SHEET DATA (UNAUDITED)

	June 30, 2026	December 31, 2025
Cash and cash equivalents	$ 577,328	$ 19,332,707
Digital assets	5,212,903	10,250,497
Total current assets	6,337,008	30,954,770
Total assets	7,402,799	31,279,846
Total current liabilities	1,721,003	3,329,237
Parent company equity held at cost	(12,002,192)	—
Accumulated deficit	(150,294,071)	(140,027,450)

Exhibit 99.2


NASDAQ: AIXC
AIxCrypto Holdings, Inc.
Second Quarter 2026 Earnings Presentation
PRESENTERS
Jerry Wang —Chief Executive Officer
Jay Sheng — President, Chief Financial Officer
Andrew Grossman — Head of Legal (Call Moderator)
August 7, 2026

IMPORTANT NOTICE & FORWARD-LOOKING STATEMENTS

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Actual results may differ materially from those expressed or implied by these forward-looking statements as a result of numerous risks and uncertainties, both general and specific, including, but not limited to: business, economic, market and capital-market conditions; the heavily regulated industry in which we operate; current or future laws or regulations and new interpretations of existing laws or regulations; the inherent volatility and regulatory uncertainty associated with digital assets and cryptocurrencies; evolving money-transmission, payments and digital-asset regulatory requirements applicable to our payment and settlement arrangements; risks associated with the early-stage and beta nature of our operations, including our dependence on third-party merchants and service providers and our ability to scale our platform; risks related to our expansion into new markets, jurisdictions, services and operating modalities, including aerial and unmanned aircraft operations, and the regulatory approvals and clearances required for such operations; changes in market demand for, and the pricing of, our products and services; our relationships with our customers and business partners; our ability to successfully define, design and release new products in a timely manner that meet our customers' needs; competition in our industry; the failure of counterparties to perform their contractual obligations; systems, network, telecommunications or service disruptions, failures or cyber-attacks; our ability to obtain additional financing on reasonable terms or at all; litigation costs and outcomes; our ability to maintain and enforce our intellectual property rights and to defend against third-party claims of infringement; our ability to attract, retain and motivate qualified personnel; and our ability to manage our growth. This list of factors is not exhaustive. Additional risks and uncertainties are described more fully in our filings with the U.S. Securities and Exchange Commission (the "SEC"), including our Annual Report on Form 10-K for the year ended December 31, 2025 and our subsequent filings, which are available on the SEC's website at www.sec.gov.

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> *"The second quarter, and the weeks that followed, marked an important transition for AIxC: from strategic planning toward focused execution — with RoboShare designated as our top priority for the second half of 2026."*

Jerry Wang, CEO of AIxCrypto

Q2 2026 Operational Highlights

From strategy to operations — launched, underway, or tied to a stated execution target

01 ROBOSHARE — MARKET LAUNCH & LOS ANGELES PILOT

RoboShare introduced at Automate 2026

RoboShare was introduced as an on-demand robot-sharing and matchmaking marketplace, and the platform was made available at RoboShare.com. The City Partner program was also introduced for local network operators. Preparations for the Los Angeles pilot are underway across local sales, customer service, dispatch, operating capabilities, warehouse and delivery logistics, operator training, standardized operating procedures, and robot onboarding.

02 ROBOT SECOND LIFE CYCLE

Creating value after a robot's initial sale

The Robot Second Life Cycle: the concept that a robot can continue creating value after its initial sale through utilization value, extended-use value, and network value. The model is intended to be asset-light, leveraging previously sold robots and robots supplied by third-party owners. The operational and platform insights generated through RoboShare are also expected to inform the continued development of the Company's broader infrastructure capabilities and future residual-value standards.

03 AI AGENT & ECOSYSTEM DEVELOPMENT

Selected initiatives remain under evaluation

During the quarter, we continued to advance our broader AI Agent strategy. In April, we began initial internal enterprise testing of certain AI Agent capabilities, evaluating workflow integration, identifying optimization opportunities, and refining vertical use cases within our own operating environment. These longer-term initiatives remain under development, while our immediate commercial focus remains RoboShare.

Second-Half 2026 Execution Priorities

NASDAQ: AIXC

RoboShare first; other initiatives developed selectively

01

RoboShare: Primary Operating Priority

Los Angeles launch currently targeted to begin in August

- RoboShare remains the Company's primary operating and commercialization priority. We are preparing to initiate marketplace-facilitated RoboShare activity in Los Angeles, currently targeted to begin in August, subject to operational readiness and execution. We anticipate initial revenue generation beginning in the third quarter, subject to applicable revenue-recognition requirements.

02

Initial 90-Day Pilot

Pilot performance will guide future expansion

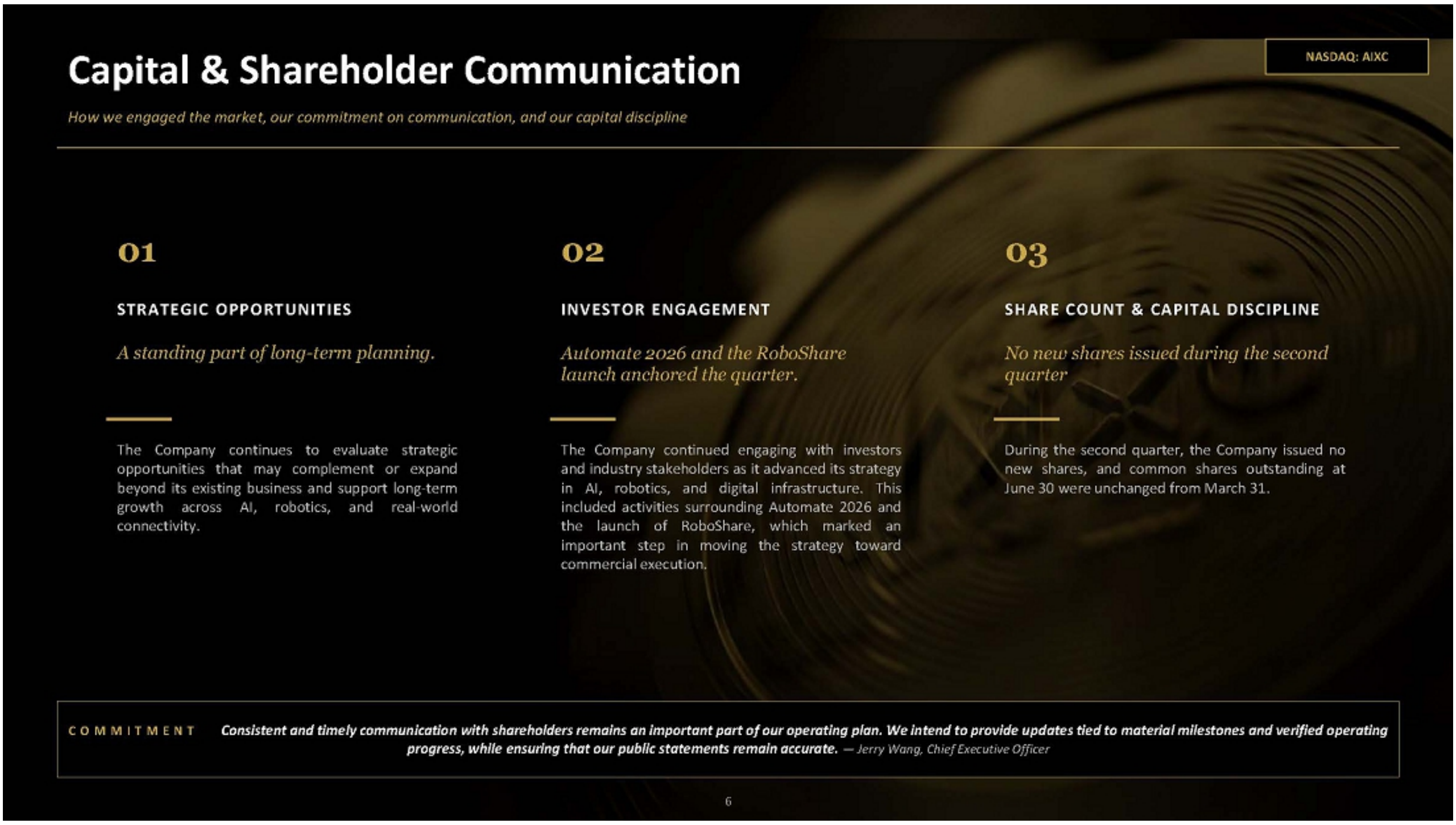
- During approximately the first ninety days, we intend to monitor cumulative rental days, repeat-customer activity, per-order economics, and overall operational usage. Decisions regarding expansion into additional markets, including Silicon Valley and New York, and further development of the City Partner program will depend on pilot performance, partner readiness, and local market conditions.

03

Focused Resource Allocation

Resources concentrated on the nearest path to revenue

- Other AI Agent and ecosystem initiatives will continue to be evaluated and developed selectively, with resources prioritized toward RoboShare. The operational and platform insights generated through RoboShare are also expected to inform the continued development of the Company's broader infrastructure capabilities.



Capital & Shareholder Communication
NASDAQ: AIXC
How we engaged the market, our commitment on communication, and our capital discipline
01
STRATEGIC OPPORTUNITIES
A standing part of long-term planning.
The Company continues to evaluate strategic opportunities that may complement or expand beyond its existing business and support long-term growth across AI, robotics, and real-world connectivity.
02
INVESTOR ENGAGEMENT
Automate 2026 and the RoboShare launch anchored the quarter.
The Company continued engaging with investors and industry stakeholders as it advanced its strategy in AI, robotics, and digital infrastructure. This included activities surrounding Automate 2026 and the launch of RoboShare, which marked an important step in moving the strategy toward commercial execution.
03
SHARE COUNT & CAPITAL DISCIPLINE
No new shares issued during the second quarter
During the second quarter, the Company issued no new shares, and common shares outstanding at June 30 were unchanged from March 31.
COMMITMENT
Consistent and timely communication with shareholders remains an important part of our operating plan. We intend to provide updates tied to material milestones and verified operating progress, while ensuring that our public statements remain accurate. — Jerry Wang, Chief Executive Officer
6

Operating Results

NASDAQ: AIXC

Q2 2026 — progress toward commercialization, declining cost base, unchanged share count | Source: Unaudited Form 10-Q · Cash flows: six months ended June 30

$0.58M
Cash & Equivalents
Jun 30, 2026

$5.2M
Digital Assets
Jun 30, 2026 — Fair Value

$12.0M
FFAI Position (Parent Co. Equity Held at Cost)

$7.4M
Total Assets
vs. $31.3M YE 2025

Operating Activities
($7,939,909)

Investing Activities
$1,316,530

Financing Activities
($12,132,000)

$2.96M
Total Operating Expenses (Q2)
vs. $4.33M in Q1 2026

$(4.2M)
Net Loss (Q2)
vs. $(6.1M) in Q1 2026

$(0.21)
Net Loss Per Share (Q2)
vs. $(0.79) in Q1 2026

$1.7M
Total Current Liabilities
vs. $3.3M at YE 2025

FY2026 Budget & Full-Year Targets

NASDAQ: AIXC

Converting the first-half foundation into initial product delivery and revenue over the next two quarters

01

OBJECTIVE #1 — ROBOSHARE COMMERCIALIZATION

Robot-sharing marketplace services and robot deployment & operation services.

We strive toward the commercialization of RoboShare through robot-sharing marketplace services and robot deployment and operation services.

02

OBJECTIVE #2 — ROBOTICS SERVICE REVENUE

Platform revenue from matching customers with robot merchants.

As RoboShare grows its customer base, the Company aims to develop platform revenue by matching customers with robot merchants, driving repeat service engagements, and enabling other usage-based transactions across the marketplace, with the objective of building long-term customer relationships.

03

FINANCIAL FRAMEWORK — THREE COMPONENTS

Revenue ramp · opex normalization · disciplined treasury management.

Revenue from RoboShare and the monetization of software and infrastructure represent the largest forecasted revenue contributors for FY2026. The forecast assumes initial revenue generation in August and continued month-over-month growth as sales and platform activity scale. Initial revenue generation from Agentir products is also anticipated beginning in the third quarter.

GUIDANCE ***We have strengthened internal controls to improve financial discipline and support our FY2026 budget targets. Consistent with our practice to date, we are not providing specific full-year revenue, net-loss, or operating-expense guidance figures.*** *— Jay Sheng, President, Chief Financial Officer*

Financial Outlook

2026 execution priorities unchanged — near-term focus on initial revenue generation

01

EXECUTION PRIORITIES

Near-term focus: initial revenue generation.

The Company's 2026 execution priorities remain unchanged, with the near-term focus on initial revenue generation. Future operating results are expected to be increasingly influenced by RoboShare deployment, platform commercialization, ecosystem participation, and utilization-based revenue models.

02

FARADAY FUTURE RELATIONSHIP

Potential collaboration supporting the robotics strategy.

The Company expects its relationship with Faraday Future, its majority stockholder, to support AIXC's robotics strategy through potential collaboration in robot research and development, commercialization, and access to robotic assets that may support RoboShare and the Second Life Cycle model.

03

ROBOTICS ECOSYSTEM REVENUE POTENTIAL

Utilization value · extended-use value · network value.

RoboShare and its supporting infrastructure add utilization-value, extended-use-value, and network-value revenue potential across the robot operating life.

BALANCE SHEET ***The quarter's balance-sheet initiatives leave the Company with approximately $7.4 million of total assets, including approximately $5.2 million of digital assets.*** *— Jay Sheng, President, Chief Financial Officer*

Closing — Near-Term Execution Priorities

RoboShare Launch

Marketplace-facilitated RoboShare activity in Los Angeles is currently targeted to begin in August.

Initial 90-Day Pilot Priorities

During approximately the first ninety days, the Company intends to monitor cumulative usage days, repeat-customer activity, per-order economics, and overall operational readiness.

Disciplined Expansion and Execution

Pilot results will inform potential expansion into additional markets and the further development of the City Partner program. The Company's principal focus remains disciplined execution and ground-based robotics commercialization.

Sustainable Growth and Shareholder Value

AIxC remains committed to transparent communication, sustainable growth, and long-term shareholder value.

IR Contact

Email:
IR@aixcrypto.ai

Filings:
SEC EDGAR / Form 10-Q (Q2 2026)

MANAGEMENT

Jerry Wang
Chief Executive Officer

Jay Sheng
President, Chief Financial Officer

Thank You.

Selected questions & responses to follow.

AIxCrypto Holdings, Inc. | **NASDAQ: AIXC**

NASDAQ: AIXC

Appendix — Income Statement

For the three months ended June 30, 2026 and 2025 | Source: Unaudited Form 10-Q

($ unless noted)	Q2 2026	Q2 2025	YoY
Revenue	$—	$—	—
General & Administrative	$2,868,537	$1,394,932	+106%
Sales & Marketing	$85,715	$—	n/m
Research & Development	$5,073	$17,815	−72%
Credit Loss Expense	$—	$271,000	-100%
Total Operating Expenses	**$2,959,325**	**$1,683,747**	**+76%**
Loss from Operations	**$(2,959,325)**	**$(1,683,747)**	**+76%**
Gain — FV of Warrant Liabilities	$4,965	$15,974	−69%
Gain — FV of Convertible Debt	$—	$37,874	-100%
Loss — Settlement of Marizyme Note	$(375,844)	$—	n/m
Loss — Issuance of Convertible Debt	$—	$(91,943)	-100%
Interest Income	$126,963	$142,477	−11%
Interest Expense	$—	$(106,052)	-100%
Net Loss on Digital Assets	$(984,364)	$—	n/m
Deemed Dividend — Warrant Down-Round	$—	$(1,586)	-100%
Net Loss Attributable to AIxC	**$(4,187,605)**	**$(1,687,003)**	**+148%**
Net Loss Per Share (basic & diluted)	**$(0.21)**	**$(1.00)**	**−79%**

Q2 2026 NET LOSS BRIDGE

Net loss of **$4.2M** includes:

- $1.0M non-cash digital asset mark-to-market loss (ASU 2023-08).
- $0.4M loss on settlement of the Marizyme note ($100,000 cash received; receivable and allowance removed).
- $0.4M non-recurring director resignation fee within G&A. Per-share figures per the Form 10-Q.

G&A YOY DRIVERS (PER 10-Q MD&A)

+$529K gross wages — increased headcount
+$395K director resignation fees (non-recurring)
+$393K consulting fees
+$134K legal fees
Drivers reflect Q2 2026 vs. Q2 2025 increases per Form 10-Q MD&A.

NASDAQ: AIXC

Appendix — Balance Sheet

As of June 30, 2026 and December 31, 2025 | Source: Unaudited Form 10-Q

ASSETS	Jun 30, 2026	Dec 31, 2025
Cash & cash equivalents	$577,328	$19,332,707
Digital assets	$5,212,903	$10,250,497
Prepaid expenses & other current assets	$546,777	$1,028,506
Short-term notes receivable, net	$—	$343,060
Total Current Assets	**$6,337,008**	**$30,954,770**
Intangible assets	$685,387	$314,727
Other assets — related party	$380,404	$10,349
TOTAL ASSETS	**$7,402,799**	**$31,279,846**

LIABILITIES & EQUITY	Jun 30, 2026	Dec 31, 2025
Accounts payable	$1,286,982	$1,259,944
Related party payable	$237,292	$1,648,945
Accrued expenses & other	$129,477	$136,234
Warrant liabilities	$67,253	$141,878
Convertible debt	$—	$142,236
Total Current Liabilities	**$1,721,004**	**$3,329,237**
Parent company equity held at cost	$(12,002,192)	$—
Accumulated deficit	$(150,294,071)	$(140,027,450)
Total Stockholders' Equity	**$5,681,795**	**$27,950,609**
TOTAL LIABILITIES & EQUITY	**$7,402,799**	**$31,279,846**

BALANCE SHEET KEY POINTS

Common shares outstanding were 20,234,993 at June 30, 2026 — identical to March 31; no conversions, exercises, or issuances of any kind in Q2. Parent company equity held at cost of $(12,002,192) represents the Company's Faraday Future–related securities position held through GKA, recorded as a contra-equity within stockholders' equity measured at historical cost (Form 10-Q Note 15) — an accounting presentation, not a write-off. | Going concern uncertainty disclosed in the 10-Q. The equity purchase facility (up to $10.0M under the 2024 Common Stock Purchase Agreement) remains unused; commencement is subject to registration-statement effectiveness and other conditions. Selected equity components shown; see the Form 10-Q for the complete statement.